Winning with Loved local brands

Q3-2026 Investor Presentation

NOVEMBER 2026



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Financial data is rounded to NIS millions. Percentages changes were calculated on the basis of the exact figures in NIS thousands. Changes are on a YoY basis, unless indicated otherwise.

In addition to reporting financial results in accordance with generally accepted accounting principles (GAAP), the Company provides Non-GAAP operating results which include the results of jointly controlled entities as if they were proportionately consolidated. Strauss Group has a number of jointly controlled companies: the Três Corações joint venture (3corações) - Brazil (a company jointly held by Strauss Group (50%) and by the São Miguel Group (50%) in Brazil), Strauss Frito-Lay Ltd. (a 50%/50% JV with PepsiCo Frito-Lay in Israel).



In addition, Non-GAAP figures exclude any share-based payments, mark to market of commodity hedging transactions as at end-of-period, certain other expenses or income and taxes referring to these adjustments and equity income/(loss) from incubator (The Kitchen Hub) activities and related tax effects from neutralizing these items, unless otherwise stated. When presenting growth % change without FX (Foreign Exchange) impact, it refers to: – Exclusion of translational impact of converting local currency results of International JVs and subsidiaries activities, into the Group's reporting currency (NIS).

Company Management believes that these measures provide investors with transparency by helping to illustrate the underlying financial and business trends relating to the Company's results of operations and financial position and comparability between current and prior periods. Management uses these measures to establish and monitor budgets and operational goals and to evaluate the performance of the Company. Please see the GAAP to non-GAAP reconciliation tables in the Company's MD&A Report for a full reconciliation of the Company's GAAP to non-GAAP results.

Agenda

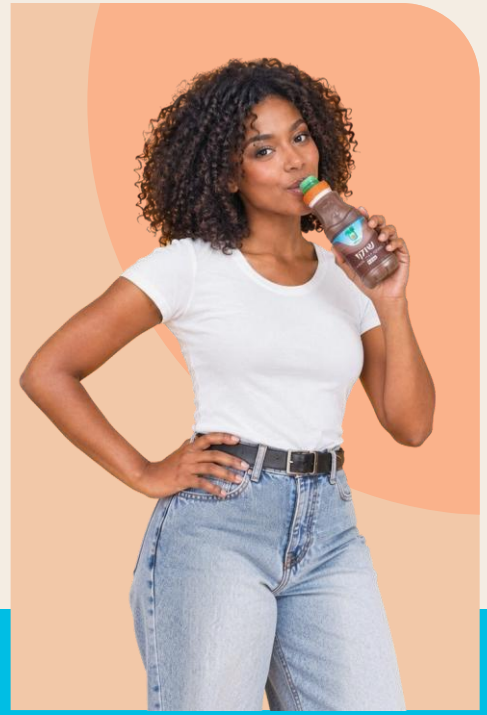
OVERVIEW



Q3 HIGHLIGHTS



STRATEGY 2030

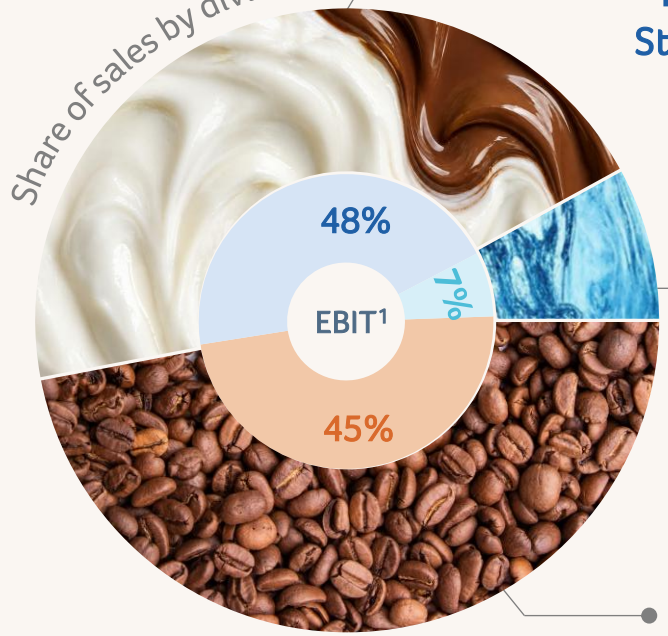


FINANCIAL RESULTS



3 Business Segments in 3 Core Geographies

Business Breakdown



46% Strauss Israel

8% Strauss Water

46% Coffee International

Geographic Breakdown



51% Israel

12% CEE[2]

4% Other[3]

33% Brazil[4]

Figures as of Q3-2026.

[1] EBIT figures Include Group HQ, SCBV HQ & Israel HQ allocations.

[2] CEE: Poland, Romania, Ukraine and Russia.

[3] China, UK and the rest of the world.

[4] Through *3corações*: a joint venture in Brazil 50% owned by Strauss Coffee B.V. and 50% by São Miguel Group.

Strauss Group Q3-2026 Highlights | NON-GAAP, NIS M

Q3-2026 HIGHLIGHTS

Focus on profitability

Net income of NIS 212m, up 42% and EBIT of NIS 340m, up 8%

Resilient platform in Brazil[1]

3corações[1] strong results driven by volume growth and lower MCOS, amid coffee price declines resulting in lower sales

Strong FCF and solid balance sheet

FCF of NIS 297m, +NIS 52m improvement.
Net debt/EBITDA of 1.5x vs. 2.1x a year ago

Published our new Strategy 2027-2030

Winning with loved local brands. Focus on Israel, Brazil and PRU, our key growth engines

Yoki acquisition closing

Transaction closed early September 2026.
Integration on track to leverage scale and synergies

New share buy-back plan

Announced NIS 50m share buy-back plan valid through March 2027, supporting Strauss Group strategy



[1] Through *3corações*: a joint venture in Brazil 50% owned by Strauss Coffee B.V. and 50% by São Miguel Group.

Strauss Group Q3-2026 Financial Highlights | NON-GAAP, NIS M

Focus on profitability

EBIT up 8.0%, reflecting solid profitability platform, productivity and lower RM costs



Net Sales[1] ▼(4.8%) LFL

3,004

Reported: **(8.4%)**

Gross Profit ▲ +8.9%

1,046

Gross margin **34.8%** · +5.5pp

EBIT ▲ +8.0%

340

EBIT margin **11.4%** · +1.8pp

Net Income[2] ▲ +42.1%

212

Net margin **7.1%** · +2.5pp

Free Cash Flow ▲ +21.2%

297

Improvement of **NIS 52m** y-o-y

EBITDA ▲ +8.7%

455

EBITDA margin **15.1%** · +2.3pp

Strong FCF on top of dividend paid of NIS 180m in Q3, a ~2.7% dividend yield on an annual basis

[1] LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into NIS.
[2] Net income attributable to the Company's shareholders.

Strauss Group 9M-2026 Financial Highlights | NON-GAAP, NIS M

Strong 9M-2026 performance across all KPIs

Group's net income growth of 83% supported by profitability platform in Brazil along with productivity measures across the Group[1]

Net Sales[2] ↓ (1.5%) LFL

8,872

Reported: **(5.0%)**

Gross Profit ↑ +14.6%

2,989

Gross margin **33.7%** · +5.8pp

EBIT ↑ +34.3%

1,019

EBIT margin **11.5%** · +3.4pp

Net Income[3] ↑ +83.2%

588

Net margin **6.6%** · +3.2pp

Free Cash Flow ↑ N.M.

401

Improvement of **NIS 740m** y-o-y

EBITDA ↑ +26.4%

1,350

EBITDA margin **15.2%** · +3.8pp



Free cash flow continues to improve reflecting high conversion ratio

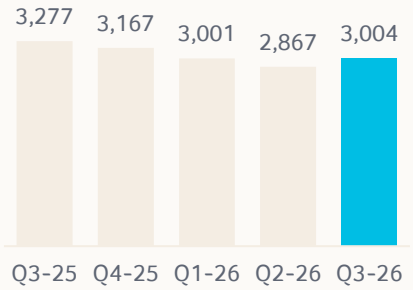
[1] *3corações* (Brazil): a JV held 50% by Strauss Coffee B.V. and 50% by São Miguel Group, consolidated at 50%.
[2] LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into NIS.
[3] Net income attributable to the Company's shareholders.

Strauss Group y-o-y development | NON-GAAP, NIS M

Profit generating resilience

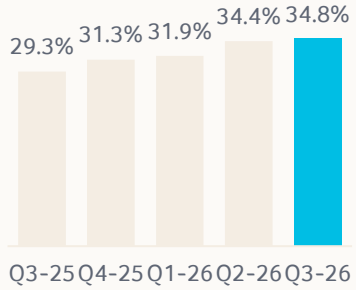
Net Sales
3,004

(4.8%) LFL
(8.4%) reported



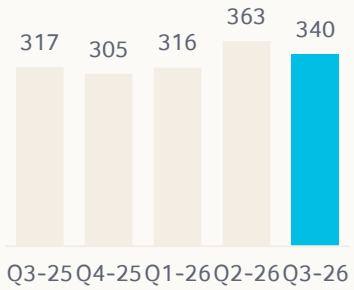
Gross Profit
1,046

+8.9%
Gross margin 34.8%



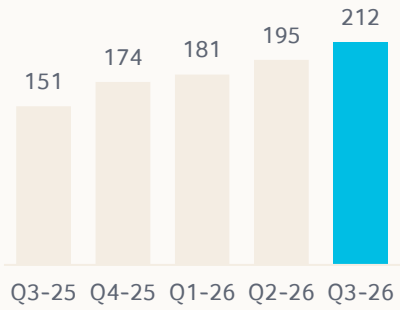
EBIT[1]
340

+8.0%
EBIT margin 11.4%



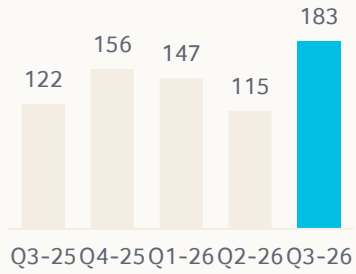
NET Income[1]
212

+42%
Net margin 7.1%

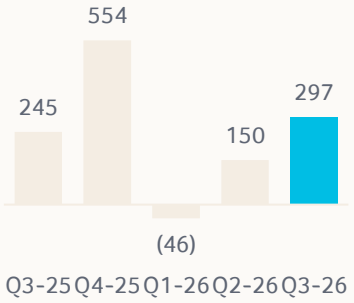


CAPEX
183

6.1%
of sales



Free Cash Flow
297



Tight cash management support free cash flow improvement, effectively reducing seasonality effects

Figures exclude equity income / loss from The Kitchen Hub incubator activities and related tax effects.

LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into the Group's reporting currency (NIS).

[1] Including one-time insurance income of NIS 27m in Q2-2026.

Strauss Israel





Strauss Israel Highlights Q3-2026 | NON-GAAP, NIS M

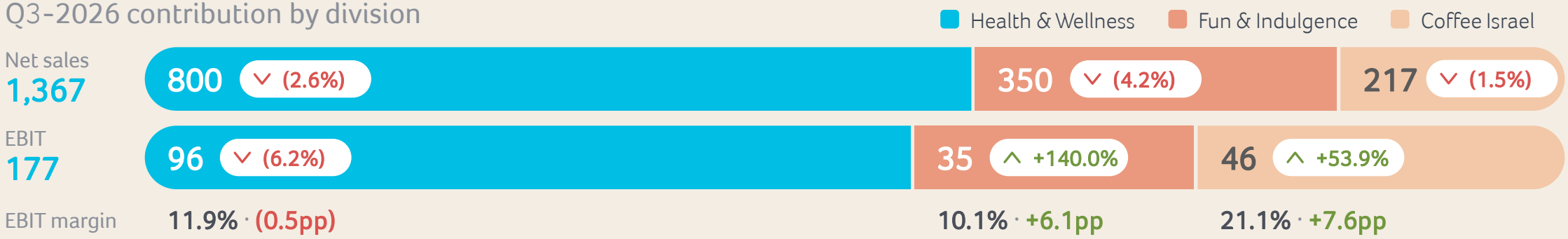
Q3 EBIT up 21% led by confectionery turnaround, lower RM costs and stronger shekel

Excl. discontinued distribution business, sales flat y-o-y[1]



Net sales	EBIT	EBIT margin
⌄ (2.9%)	^ +21.2%	^ +2.5pp
1,367	177	12.9%

Q3-2026 contribution by division



[1] Discontinued of 3rd party products distribution



Coffee International

Coffee International Highlights Q3-2026 | NON-GAAP, NIS M

Benefiting from coffee leadership in Brazil[1], and expanding beyond R&G

EBIT declined due to FX translation effect



Net sales	(8.3%) LFL	EBIT	(6.2%)	EBIT margin	+1.1 pp
1,390		152		11.0%	
(15.1%) Reported					

Q3-2026 contribution by market

3corações, Brazil (50%) — CEE[2]

Net sales 1,390

1,020[3] (5.4% LFL) | 370[3] (15.7% LFL)

[1] Through *3corações* (Brazil): a joint venture held 50% by Strauss Coffee B.V. and 50% by São Miguel Group.
[2] CEE: Poland, Romania, Ukraine and Russia.
[3] Reported sales change for *3corações* and CEE was (9.9%) and (26.7%) respectively.
LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into the Group's reporting currency (NIS).

Strauss Water





Strauss Water Highlights Q3-2026 | NON-GAAP, NIS M

Sales up 6%, EBIT up 4%

Clear progress towards becoming a multi-product company

Net sales	EBIT[1]	EBIT margin
^ +5.7%	^ +3.7%	v (0.1pp)
247	24	9.7%

Israel & UK

Install base continue to grow in Israel. New product launch on track in the UK.

China

Haier Strauss Water sales up 2.7% in local currency, maintaining market lead. New factory to commence by year-end.



[1] EBIT includes the equity share in Haier Strauss Water (HSW)'s net income. HSW is held 51% by Haier and 49% by Strauss Group.

Strategy 2030



Run faster
Launching efficiency plan



Design to run

- Improve managerial span of control, reducing layers
- Organizational flexibility and effectiveness
- Agile decision making
- Generate capacity to invest in growth
- NIS 100m structural cost savings starting 2027

Design to run	Passion to win
Skill to scale	Empower our people & leaders

Strategy 2030
Winning with loved local brands

Growing locally

A local multi-category F&B company, anchored in Israel, Brazil and PRU

Expanding beyond

Planting for future growth, starting with LATAM & CEE

01

Get closer

Deepening the consumer bond through every brand experience

02

Innovate bolder

Reigniting innovation for a consumer-inspired, next-gen portfolio

03

Operate smarter

Embedding operational excellence across the business

04

Run faster

Elevate the organization into a future-fit business

Sustainability 2030 driving our business strategy forward

Sustainability strengthens our four performance engines



01
Nutrition and health



02
Climate and environment

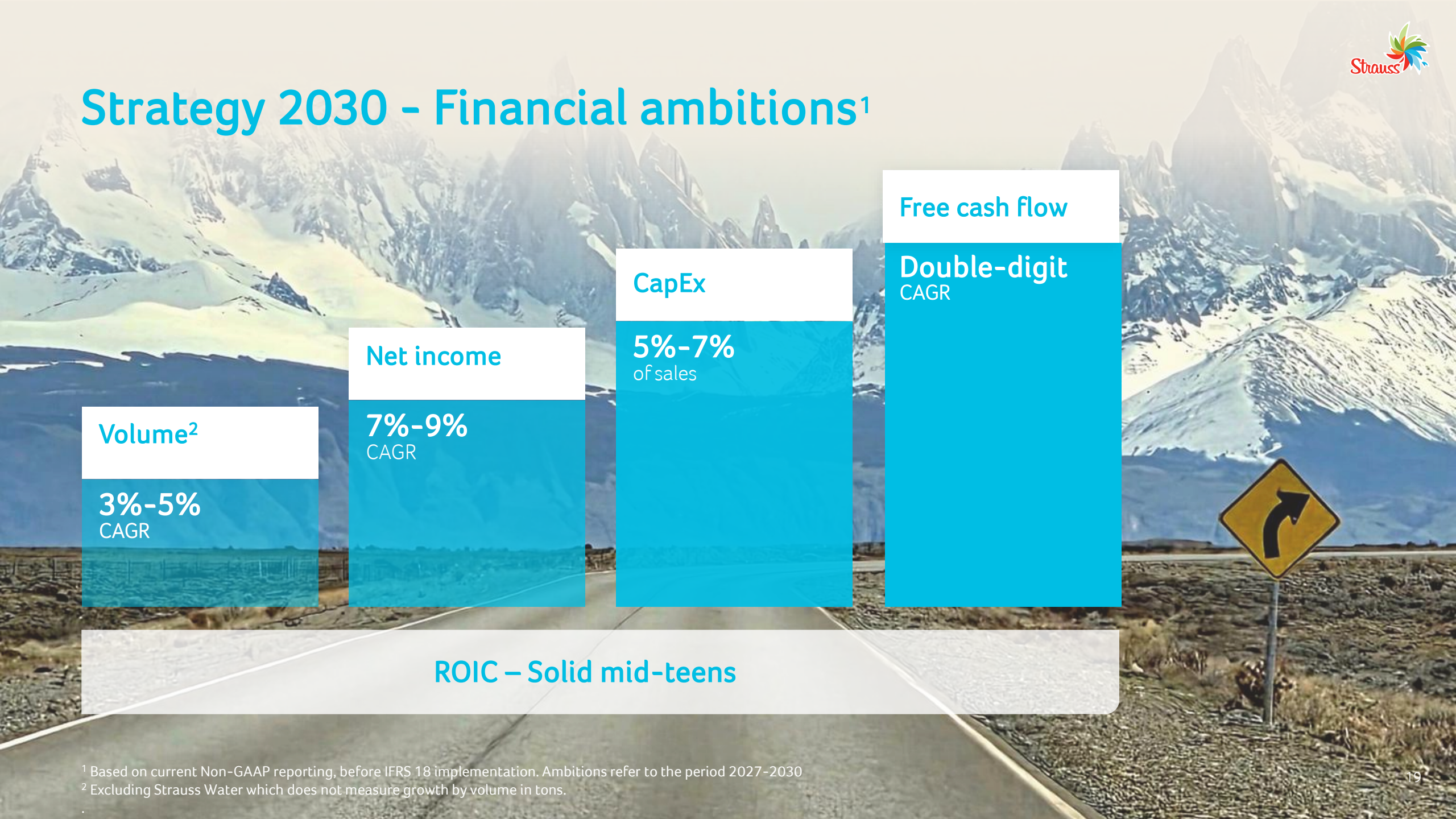


03
Sustainable agriculture & responsible sourcing



04
People and communities

Strategy 2030 - Financial ambitions[1]



Volume[2]

3%-5%
CAGR

Net income

7%-9%
CAGR

CapEx

5%-7%
of sales

Free cash flow

Double-digit
CAGR

ROIC – Solid mid-teens

[1] Based on current Non-GAAP reporting, before IFRS 18 implementation. Ambitions refer to the period 2027-2030
[2] Excluding Strauss Water which does not measure growth by volume in tons.

Strauss Group | NON-GAAP, NIS M

LTM KPIs and beyond

Margins expanded across the P&L vs. FY-2025, despite lower sales



LTM AS OF Q3-2026[1] vs. FY-2025

Sales

12,039

FY-2025 **12,507**

EBITDA

1,761 14.6% margin

FY-2025 **1,480** 11.8% margin

EBIT

1,324 11.0% margin

FY-2025 **1,066** 8.5% margin

Net income to shareholders

762 6.3% margin

FY-2025 **496** 4.0% margin

WHAT'S NEXT

01 **Group strategy 2030: winning with loved local brands**

02 **Productivity journey as a way of life**

03 **AI & digital transformation initiatives underway**

04 **Focus on financial discipline, cost efficiency and cash conversion**

[1] Full year and last 12 months figures exclude equity income/loss from The Kitchen Hub incubator activities and related tax effects.

Financial Results

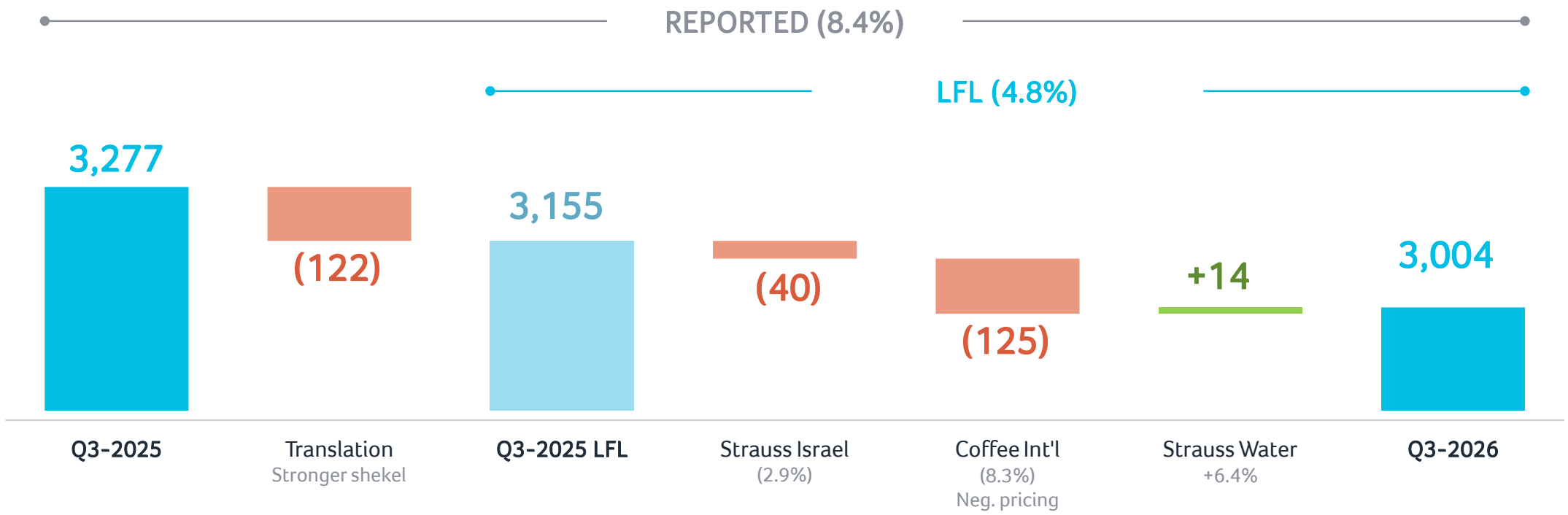
Strauss Group | Strauss Israel | Coffee Int'l | Strauss Water



Strauss Group & Segment Sales Q3-2026 | NON-GAAP, NIS M

Volume up but sales down 4.8% LFL

Lower coffee prices and stronger shekel translation effect offset volume growth

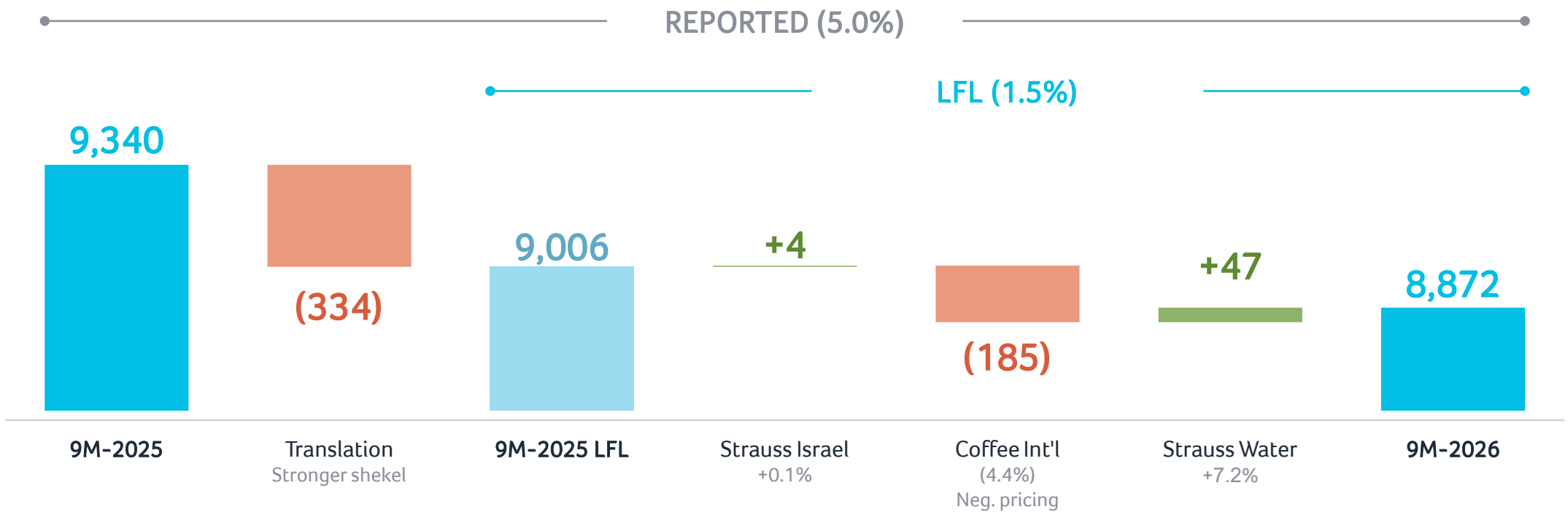


LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into the Group's reporting currency (NIS).

Strauss Group & Segment Sales 9M-2026 | NON-GAAP, NIS M

Sales down 1.5% LFL mainly due to coffee prices

Reported sales down 5.0%, reflecting currency translation impact

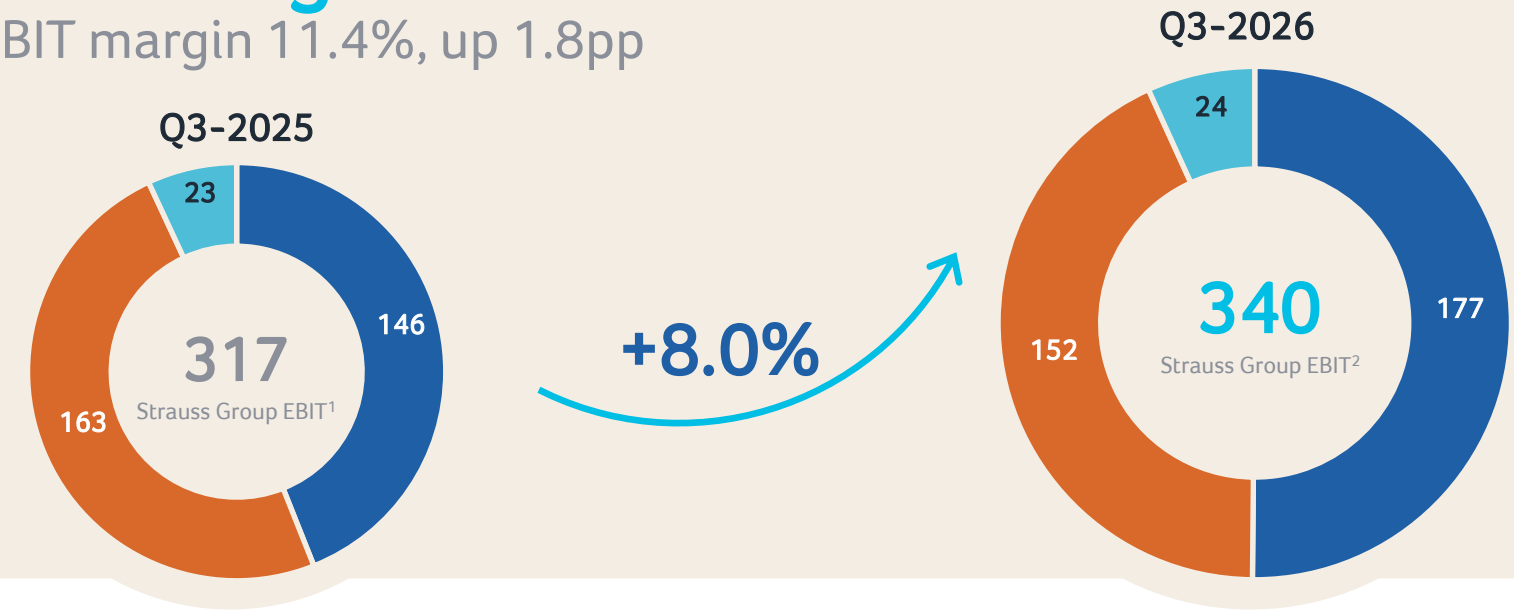


LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into the Group's reporting currency (NIS).

Strauss Group & segments EBIT Q3-2026 | NON-GAAP, NIS M

Lower MCOS, stronger shekel and productivity drives Q3 EBIT Higher

Strauss Group EBIT margin 11.4%, up 1.8pp



Strauss Israel

+21.2%
EBIT growth

10.4% → **12.9%**
EBIT margin

Coffee International

(6.2%)
EBIT growth

9.9% → **11.0%**
EBIT margin

Strauss Water

+3.7%
EBIT growth

9.8% → **9.7%**
EBIT margin

[1] Other expenses of NIS 15m included in Q3-2026 EBIT
[2] Other expenses of NIS 13m included in Q3-2026 EBIT

Strauss Group & segments EBIT 9M-2026 | NON-GAAP, NIS M

Solid volume and EBIT growth

Strauss Group EBIT margin 11.5%, up 3.4pp



Strauss Israel

+39.7% EBIT growth

9.6% → **13.3%** EBIT margin

Coffee International

+35.2% EBIT growth

7.0% → **10.7%** EBIT margin

Strauss Water

(8.5%) EBIT growth

11.4% → **9.8%** EBIT margin

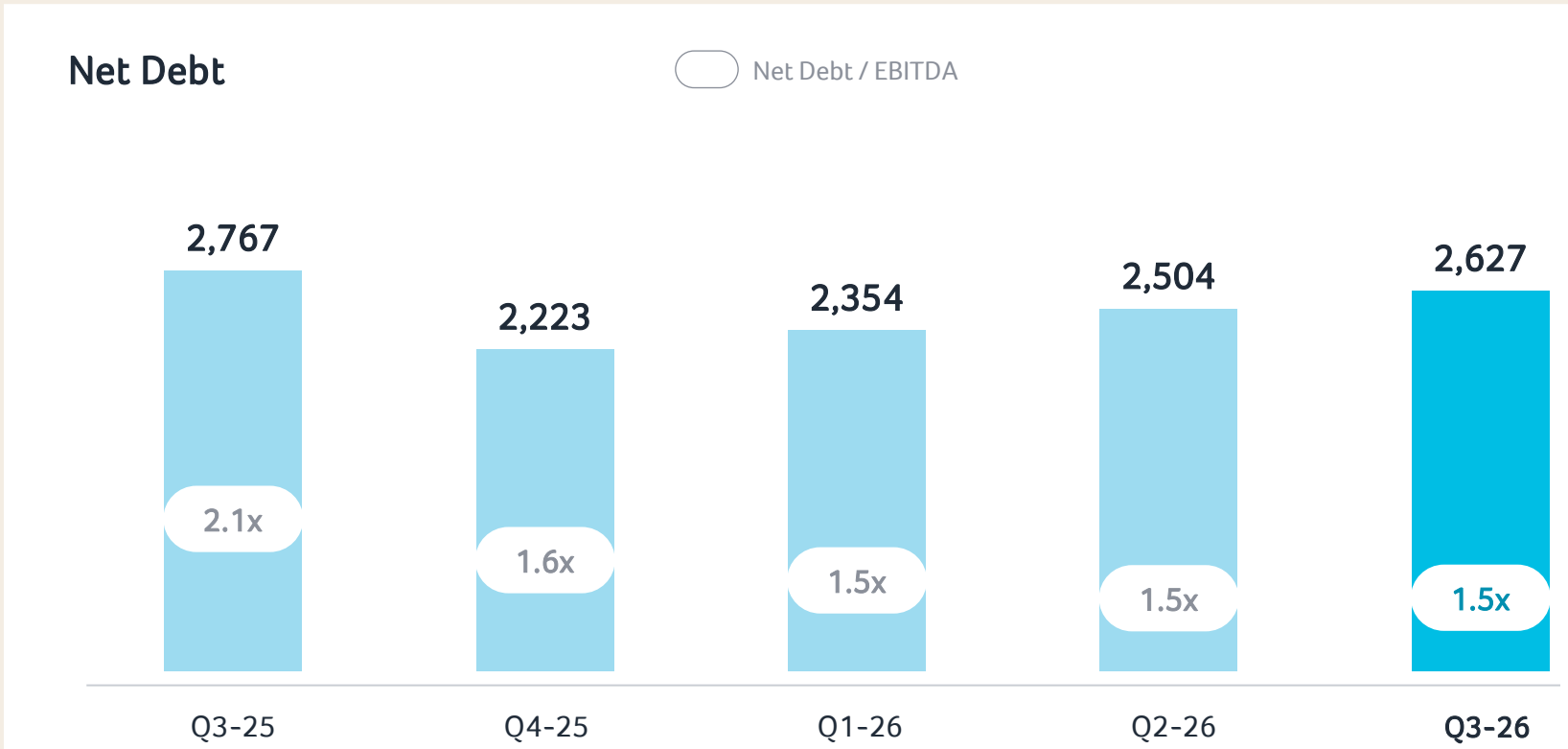
[1] Other expenses of NIS 28m included in 9M-2026 EBIT

[2] Other expenses of NIS 32m included in 9M-2026 EBIT

Net Debt | NON-GAAP, NIS M

Strong, resilient balance sheet

Despite dividends paid and Yoki's acquisition, leverage remains low



GAAP Net debt NIS 2,410m, 1.5x Net debt/EBITDA vs. 2.1x a year ago



Strauss Israel





Strauss Israel Q3 and 9M-2026 Financial Highlights | NON-GAAP, NIS M

9M EBIT up 40% to NIS 550m

EBIT margin improved to 12.9% in Q3 and 13.3% in 9M

Q3-2026

Net sales	Gross profit	EBIT
▼ (2.9%)	▲ +12.9%	▲ +21.2%
1,367	535	177
	Margin 39.1% · +5.4pp	Margin 12.9% · +2.5pp

9M-2026

Net sales	Gross profit	EBIT[1]
▲ +0.1%	▲ +12.7%	▲ +39.7%
4,126	1,560	550
	Margin 37.8% · +4.2pp	Margin 13.3% · +3.7pp

[1] 9M 2025 EBIT includes a NIS 49m cocoa derivative loss in Q1- 2025 and NIS 27m of one-time insurance income in Q2- 2026.

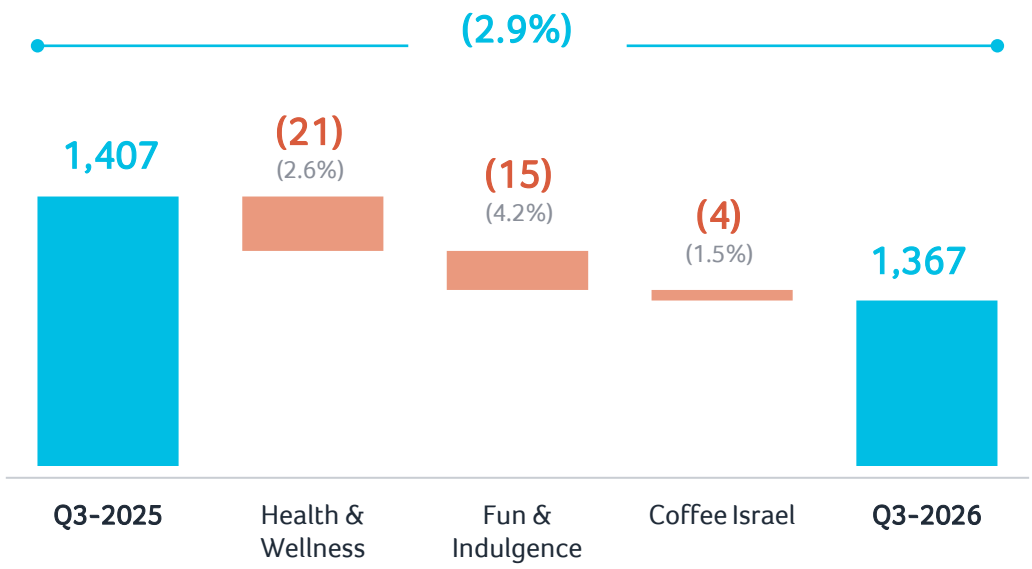


Strauss Israel & segments Sales Q3 and 9M-2026 | NON-GAAP, NIS M

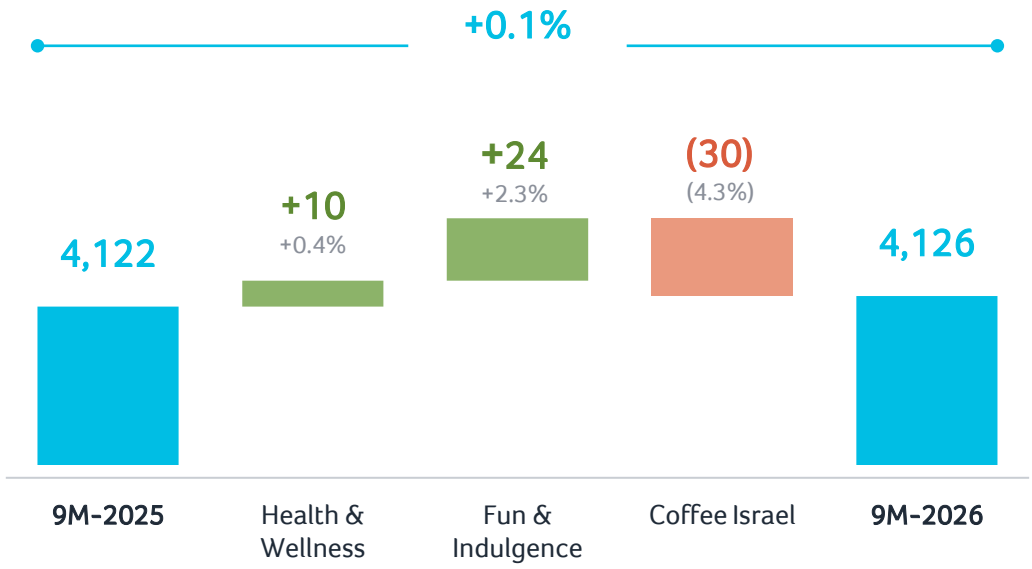
Volume-led sales growth in 9M-2026

Sales impacted by discontinued distribution and slowed dairy production due to quality improvement processes

Q3 sales



9M sales

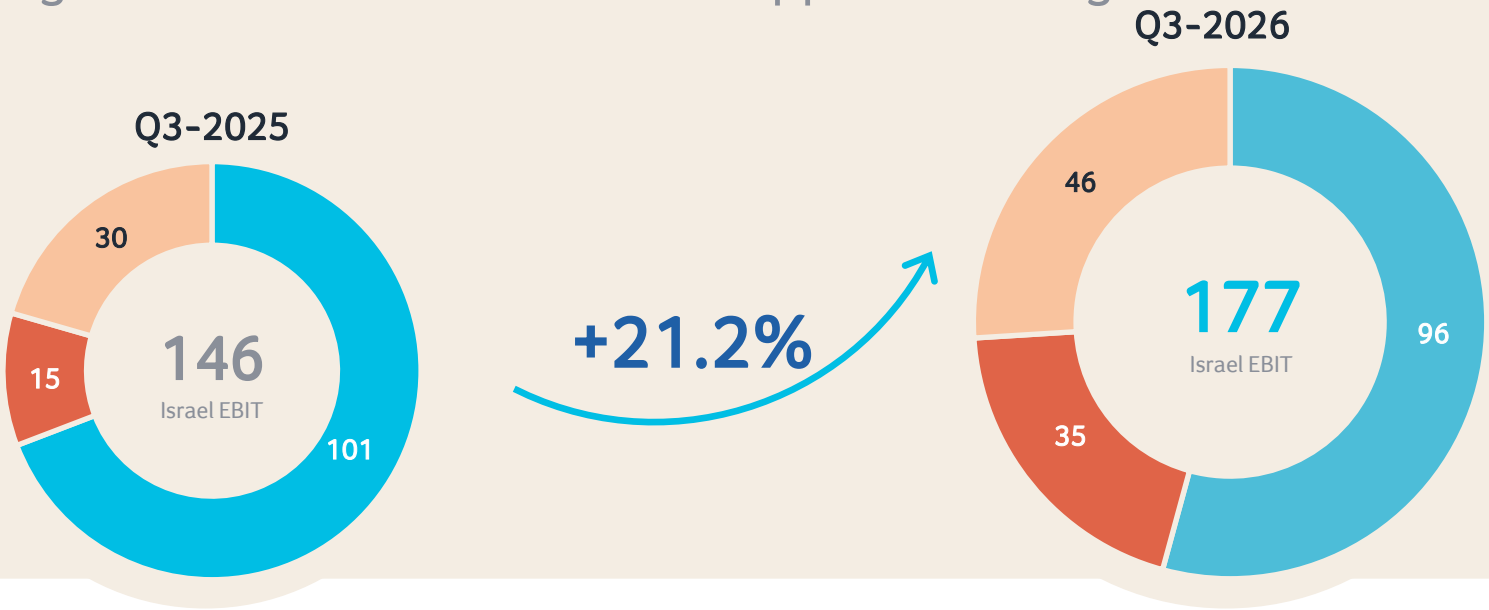




Strauss Israel & segments EBIT Q3-2026 | NON-GAAP, NIS M

Confectionery turnaround supported EBIT growth

Productivity, stronger shekel and lower RM cost supported EBIT growth



Health & Wellness

(6.2%) EBIT growth

12.4% → 11.9% EBIT margin

Fun & Indulgence

+140% EBIT growth

4.0% → 10.1% EBIT margin

Coffee Israel

+53.9% EBIT growth

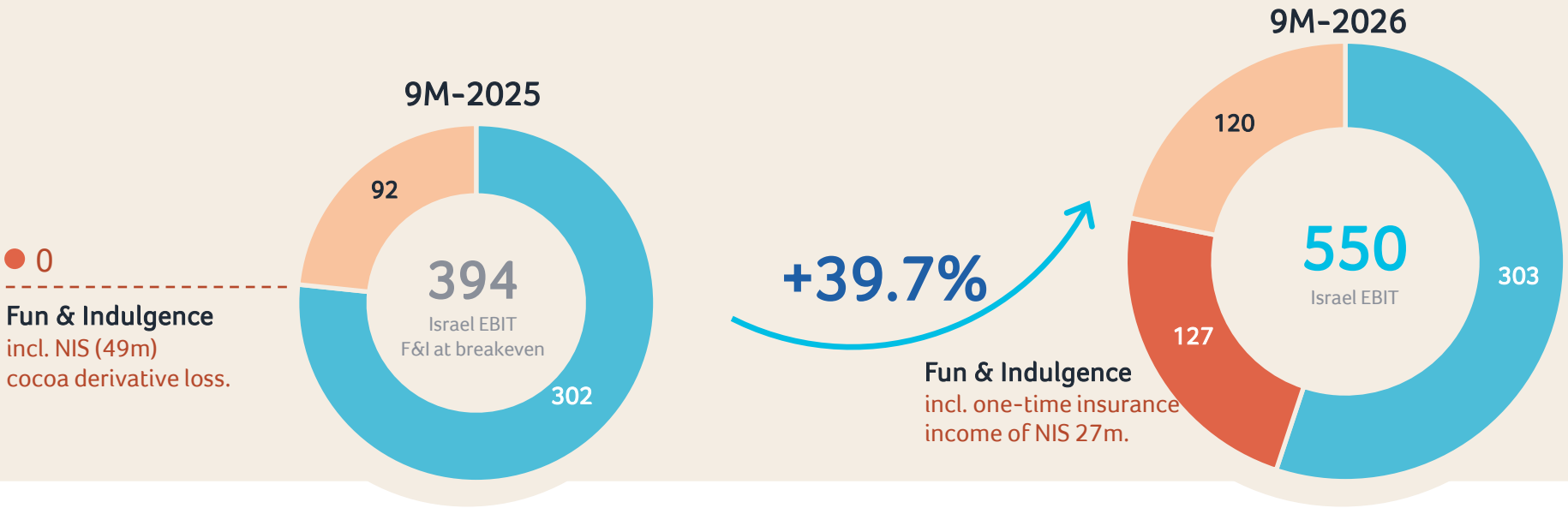
13.5% → 21.1% EBIT margin



Strauss Israel & segments EBIT 9M-2026 | NON-GAAP, NIS M

Confectionery turnaround and solid coffee results

Productivity, stronger shekel and lower RM cost supported EBIT growth



Health & Wellness

+0.1% EBIT growth

12.8% → **12.7%** EBIT margin

Fun & Indulgence

n.m. EBIT growth

0.0% → **11.7%** EBIT margin

Coffee Israel

+29.9% EBIT growth

13.3% → **18.1%** EBIT margin

9M 2025 EBIT includes a NIS 49m cocoa derivative loss in Q1- 2025, and NIS 27m of one-time insurance income in Q2- 2026.



Coffee International



Strauss Coffee International Financial Highlights | NON-GAAP, NIS M

Profitability platform in *3corações*[1] proving its resilience

Excluding FX translation effect, higher EBIT despite lower sales impacted by coffee pricing

Q3-2026

Net sales	Gross profit	EBIT
▼ (8.3%) LFL	▲ +5.1%	▼ (6.2%)
1,390	391	152
(15.1%) Reported	Margin 28.1% · +5.4pp	Margin 11.0% · +1.1pp

9M-2026

Net sales	Gross profit	EBIT
▼ (4.4%) LFL	▲ +20.0%	▲ +35.2%
4,046	1,083	432
(11.3%) Reported	Margin 26.8% · +7.0pp	Margin 10.7% · +3.7pp

LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into NIS.

[1] *3corações*, a Brazil JV held 50% by Strauss Coffee B.V. and 50% by São Miguel Group.

Strauss Coffee International Sales | NON-GAAP, NIS M

Volume growth partially offset FX translation effects

9M sales down 4.4% LFL but market position sustained

Q3-2026

	Sales · share	LFL
Brazil[1]	1,020 · 73%	-5.4%
CEE[2]	370 · 27%	-15.7%
Total Coffee Int'l	1,390	-8.3%

9M-2026

	Sales · share	LFL
Brazil[1]	2,876 · 71%	-6.5%
CEE[2]	1,170 · 29%	+0.9%
Total Coffee Int'l	4,046	-4.4%

[1]Brazil: through *3corações*, a Brazil JV held 50% by Strauss Coffee B.V. and 50% by São Miguel Group.
[2] CEE: Poland, Romania, Ukraine and Russia.
LFL - excluding the translational impact of converting local-currency results of Int'l JVs and subsidiaries into NIS.



Três Corações Alimentos S.A. | GAAP, 100%, BRL M

38% EBIT growth in 9M-2026

Lower green coffee costs, sales execution and higher volumes supported EBIT growth

Q3-2026

Net sales	Gross profit	EBIT	Net profit[2]
▼ (5.3%)	▲ +14.0%	▼ (1.9%)	▲ +132%
3,493	**996**	**409**	**652**
Lower coffee prices, higher volumes	Margin 28.5% · +4.8pp	Margin 11.7% · +0.4pp	Margin 18.7%

9M-2026

Net sales	Gross profit	EBIT	Net profit[2]
▼ (6.4%)	▲ +27.6%	▲ +38.2%	▲ +134%
9,832	**2,637**	**1,096**	**1,192**
Lower coffee prices, higher volumes	Margin 26.8% · +7.1pp	Margin 11.1% · +3.6pp	Margin 12.1%

[1] Três Corações Alimentos S.A., a Brazil JV held 50% by Strauss Coffee B.V. and 50% by São Miguel Group. Source: its interim financial statements.
[2] Including gain in bargain purchase of Yoki of BRL 351m net of tax

Strauss Water





Strauss Water Financial Highlights | NON-GAAP, NIS M

Strauss Water 9M sales up 6.4%

9M EBIT[1] reflects Q1 war impact in Israel and HSW lower profitability



Q3-2026

Net sales	Gross profit	EBIT
247	120	24
^ +5.7%	^ +5.3%	^ +3.7%
	Margin 48.6% · (0.1pp)	Margin 9.7% · (0.1pp)

9M-2026

Net sales	Gross profit	EBIT
700	346	69
^ +6.4%	^ +7.8%	v (8.5%)
	Margin 49.4% · +0.6pp	Margin 9.8% · (1.6pp)

[1]EBIT includes the equity share in Haier Strauss Water net income.

Haier Strauss Water[1] Financial Highlights | NON-GAAP, 100%, CNY M

HSW maintains strong market position in China

New factory ramp-up and investment in product development resulted in net income decline

Q3-2026

Net sales	▲ +2.7%	Net income	▼ (48.1%)
472		17	
			Margin 3.6% · (3.8pp)

9M-2026

Net sales	▲ +4.7%	Net income	▼ (21.0%)
1,460		108	
			Margin 7.4% · (2.4pp)



[1] Haier Strauss Water: JV held 51% by Haier and 49% by Strauss Group.

Why Strauss

01 A differentiated model built on long term volume growth

02 A comprehensive portfolio of loved local brands in future-fit categories

03 Balance-sheet strength to fund expansion, dividends and share buybacks



Thank you

Investor Relations

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Appendix | GAAP to Non-GAAP

GAAP to Non-GAAP reconciliation items

Managerial (Non-GAAP) reports differ from GAAP reports in the following adjustments

01

IFRS 11

Transition from the equity method in the financial (GAAP) reports to the proportionate consolidation method in the management (Non-GAAP) reports, for jointly controlled entities.

02

Commodity hedging

Valuation of commodity hedging transactions at the end of the period; recognition of most gains or losses on commodity derivatives is delayed until the inventory is sold to third parties and/or the derivative is exercised.

03

Other adjustments

Share-based payment, valuation of hedging transactions, certain other expenses/income, net, equity income/(loss) from incubator (The Kitchen Hub) activities and the taxes on those adjustments.

For a full reconciliation of GAAP to Non-GAAP results, see the reconciliation tables in the Company's MD&A report.

Appendix | GAAP and Non-GAAP | NIS m

Q3-2026 GAAP and Non-GAAP key metrics

	GAAP			Non-GAAP		
	Q3-2026	Q3-2025	Change	Q3-2026	Q3-2025	Change
Net sales	1,893	2,054	(161)	**3,004**	3,277	(273)
Gross profit	723	647	76	**1,046**	960	86
Gross margin	38.2%	31.5%	6.7ppt	**34.8%**	29.3%	5.5ppt
EBIT	415	248	167	**340**	317	23
EBIT margin	21.9%	12.1%	9.8ppt	**11.4%**	9.6%	1.8ppt
Net income	312	127	185	**212**	151	61
Net margin	16.5%	6.2%	10.3ppt	**7.1%**	4.6%	2.5ppt
Change in WC	74	(42)	116	**90**	25	65
Operating cash flow	336	165	171	**480**	367	113
CAPEX, net	(137)	(102)	(35)	**(183)**	(122)	(61)
FCF	199	63	136	**297**	245	52
Net debt	2,410	2,349	61	**2,627**	2,767	(140)

Net income attributable to the Company's shareholders. Margin changes in percentage points (ppt).

Appendix | GAAP and Non-GAAP | NIS m

9M-2026 GAAP and Non-GAAP key metrics

	GAAP			Non-GAAP		
	9M-2026	9M-2025	Change	9M-2026	9M-2025	Change
Net sales	5,722	5,816	(94)	**8,872**	9,340	(468)
Gross profit	2,100	1,842	258	**2,989**	2,609	380
Gross margin	36.7%	31.7%	5.0ppt	**33.7%**	27.9%	5.8ppt
EBIT	1,026	617	409	**1,019**	761	258
EBIT margin	17.9%	10.6%	7.3ppt	**11.5%**	8.1%	3.4ppt
Net income	671	277	394	**588**	322	266
Net margin	11.7%	4.8%	6.9ppt	**6.6%**	3.4%	3.2ppt
Change in WC	(202)	(487)	285	**(341)**	(786)	445
Operating cash flow	639	92	547	**846**	71	775
CAPEX, net	(367)	(356)	(11)	**(445)**	(410)	(35)
FCF	272	(264)	536	**401**	(339)	740
Net debt	2,410	2,349	61	**2,627**	2,767	(140)

Net income attributable to the Company's shareholders. Margin changes in percentage points (ppt).

Appendix | Currencies

Average exchange rates

Q3 and YTD (January–September) averages; change vs. last year

Currencies vs. NIS

	Q3-26	Q3-25	Chg.	YTD-26	YTD-25	Chg.
USD	3.018	3.363	(10.2%)	3.034	3.520	(13.8%)
EUR	3.474	3.928	(11.6%)	3.524	3.932	(10.4%)
GBP	4.057	4.534	(10.5%)	4.080	4.623	(11.7%)
PLN	0.803	0.922	(12.9%)	0.825	0.927	(10.9%)
RON	0.662	0.775	(14.6%)	0.681	0.782	(12.9%)
RUB	0.037	0.042	(11.5%)	0.039	0.042	(6.8%)
BRL	0.587	0.617	(4.8%)	0.588	0.622	(5.4%)
UAH	0.068	0.081	(16.6%)	0.069	0.085	(18.7%)
CNY	0.448	0.470	(4.7%)	0.444	0.487	(8.8%)

Currencies vs. USD

	Q3-26	Q3-25	Chg.	YTD-26	YTD-25	Chg.
NIS	0.331	0.297	11.4%	0.330	0.284	15.9%
EUR	1.151	1.168	(1.5%)	1.161	1.118	3.8%
GBP	1.344	1.348	(0.3%)	1.344	1.314	2.3%
PLN	0.266	0.274	(3.0%)	0.272	0.264	3.2%
RON	0.219	0.230	(4.9%)	0.224	0.222	0.9%
RUB	0.012	0.012	(1.4%)	0.013	0.012	8.0%
BRL	0.195	0.183	6.0%	0.194	0.177	9.7%
UAH	0.022	0.024	(7.1%)	0.023	0.024	(5.7%)
CNY	0.148	0.140	6.2%	0.146	0.138	5.8%

Source: Company data. A negative change against NIS means the currency weakened against the shekel.

Appendix | Raw materials

Raw materials market prices

Average prices, Q3 and 9M; change vs. last year

	Q3			9M		
	2025	2026	Change	2025	2026	Change
Arabica	341 c/lbs	325 c/lbs	(5%)	360 c/lbs	309 c/lbs	(14%)
Robusta	4,113 $/T	3,669 $/T	(11%)	4,765 $/T	3,698 $/T	(22%)
Cocoa	5,305 GBP/T	4,182 GBP/T	(21%)	6,485 GBP/T	3,329 GBP/T	(49%)
Milk (Israel)	2.47 ILS/L	2.33 ILS/L	(5.6%)	2.44 ILS/L	2.42 ILS/L	(0.6%)

Source: Bloomberg. Robusta coffee and cocoa are traded in London, Arabica coffee in New York.

Appendix | Commodities

Commodity price development 2022–2026

Coffee and cocoa futures, daily closing prices

Arabica
c/lbs



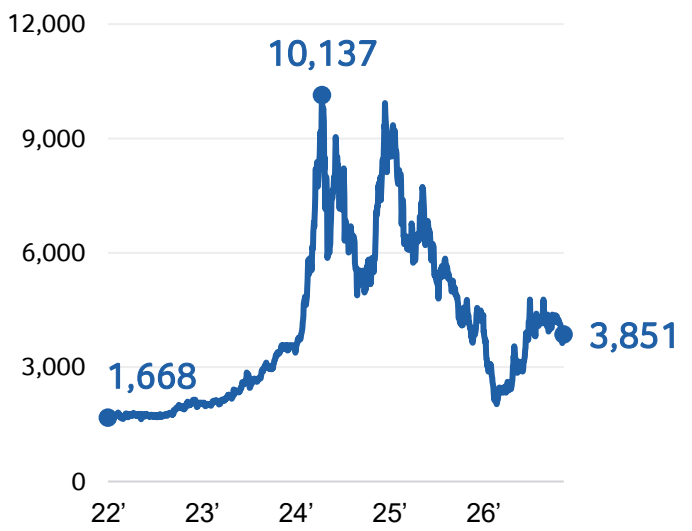
(4.6%)
Avg. Q3-26 vs. Q3-25

Robusta
$/T



(10.8%)
Avg. Q3-26 vs. Q3-25

Cocoa
GBP/T



(21.2%)
Avg. Q3-26 vs. Q3-25

Source: Bloomberg, first-generic futures. Robusta coffee and cocoa are traded in London, Arabica coffee in New York. Daily closing prices through November 13–16, 2026.