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Corporation's Liabilities Status Report by Payment Dates

Section 36A of the Securities Law, 1968

Reporting period: June 30, 2025

Following is the detailed corporation's liabilities status by payment dates:

Company Name: Strauss Group Ltd.

A. Debentures issued by the reporting corporation to the public and held by the public, excluding such debentures held by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	203,171	-	-	-	34,528	237,699
Second year	-	203,171	-	-	-	29,811	232,982
Third year	-	132,077	-	-	-	25,095	157,172
Fourth year	-	132,077	-	-	-	22,585	154,662
Fifth year and thereafter	-	1,056,619	-	-	-	90,341	1,146,960
Total	-	1,727,115	-	-	-	202,360	1,929,475

B. Private debentures and non-bank credit, excluding debentures or credit extended by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	47,587	1,995	-	-	-	8,281	57,863
Second year	28,708	2,151	-	-	-	6,589	37,448
Third year	14,446	2,377	-	-	-	5,525	22,348
Fourth year	4,996	2,642	-	-	-	5,031	12,669
Fifth year and thereafter	103,181	10,430	-	-	-	46,027	159,638
Total	198,918	19,595	-	-	-	71,453	289,966

C. Bank credit from banks in Israel - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	80,000	-	-	-	-	80,000
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	80,000	-	-	-	-	80,000

D. Bank credit from banks abroad - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	47,587	285,166	-	-	-	42,809	375,562
Second year	28,708	205,322	-	-	-	36,400	270,430
Third year	14,446	134,454	-	-	-	30,620	179,520
Fourth year	4,996	134,719	-	-	-	27,616	167,331
Fifth year and thereafter	103,181	1,067,049	-	-	-	136,368	1,306,598
Total	198,918	1,826,710	-	-	-	273,813	2,299,441

F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	3,473	6,973	-	-	-	-	10,446
Total	3,473	6,973	-	-	-	-	10,446

G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	9,649	542	89,735	94,568	106,717	-	301,211
Total	9,649	542	89,735	94,568	106,717	-	301,211

H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	34,410	218,840	24,414	6,556	75,641	31,351	391,212
Second year	24,371	164,196	103,851	-	143	16,035	308,596
Third year	12,609	114,642	4,193	-	130	8,075	139,649
Fourth year	4,378	44,111	3,503	-	138	4,485	56,615
Fifth year and thereafter	10,659	20,270	11,493	-	72	3,733	46,227
Total	86,427	562,059	147,454	6,556	76,124	63,679	942,299

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands): 55,984

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands): 0