



Strauss Group has completed a fundraising of approximately NIS 594 million through the issuance of corporate bonds (Series F) by way of a series expansion.

During the institutional tender, demand totaled approximately NIS 1.0 billion.

The bond price in the issuance reflects a yield of about 4.3% and a spread of about 61 basis points over a government bond with a similar duration.

This is the lowest spread in Strauss's bond issuances in recent years and reflects lenders' confidence in Strauss Group.

Strauss's Series F is a non-linked shekel-denominated bond with an average duration of c5.6 years.

The bonds are rated iAA+ by S&P Maalot and Aa1 by Midroog, both with a stable outlook.

The proceeds from the issuance are designated for refinancing financial debt and funding the company's ongoing operations.

The company wishes to thank the investment community for its vote of confidence.

Attached is a link to the immediate report:

<https://mayafiles.tase.co.il/rpdf/1718001-1719000/P1718619-00.pdf>