

STRAUSS GROUP LTD.
Number with Registrar: 520003781

To: Israel Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd. T121 (public)
www.tase.co.il

Posted on MAGNA: 17/06/2025
Reference: 2025-01-042967

IMMEDIATE REPORT FOR GENERAL MATERIAL INFORMATION

Note: This form is not to be used where a dedicated form exists for the reported event.

This reporting form is intended for material disclosures for which is no specific reporting form is available.

Results of issuances will be reported using Form T20, and not this form.

Reports concerning the rating of debentures or corporate ratings will be filed using Form T125.

Nature of the Event: *Review of the Possibility of Expanding Debenture Series F*

Reference numbers of prior reports on the subject: _____, _____, _____.

The Company respectfully announces that it is currently reviewing the possibility of conducting a public offering of its debentures (Series F) through an expansion of the existing series, in an amount of up to NIS 350 million par value. The expansion will be carried out as a uniform offering, through a unit price tender, under a shelf offering that will be published pursuant to the Company's shelf prospectus dated May 14, 2025 (reference no. 2025-01-033462). The Company intends to hold a tender for classified investors today (Tuesday), June 17, 2025 ("Institutional Tender"), with no minimum price set for the tender, and with an early commitment fee of 0.6%.

Immediate reports regarding the rating of the debentures (Series F) will be published by the Company as expeditiously as possible.

For the avoidance of doubt, it is hereby understood that the Company does not commit to proceeding with the aforementioned issuance of debentures. As of the date of this Immediate Report, there is no certainty that the issuance will take place, nor with respect to its timing, scope, terms and conditions, or the occurrence of the issuance itself. Furthermore, the publication of the shelf offering and the execution of the issuance, if and to the extent they take place, are subject to the receipt of all approvals required by law, including the approval of the Tel Aviv Stock Exchange for listing the securities for trading. The Company reserves the right to withdraw or postpone the offering at any time, and accordingly, nothing in this report shall be deemed to create any obligation on the part of the Company to carry out the issuance. This report does not constitute a public offering for the purchase of the Company's securities, and no securities should be purchased pursuant hereto.

Attached please find file _____

The Company is *not* a shell company, as defined in Rules and Regulations of the Tel Aviv Stock Exchange (TASE).

Date and time at which the corporation first became aware of the event: 17/06/2025, 08:15

Details of the authorized signatories of the Company:

	Name of signatory	Title
1	Shai Babad	Chief Executive Officer _____
2	Tobi Fischbein	Chief Financial Officer _____

Explanation: In accordance with Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. The staff position on the subject is available *(in Hebrew)* on the ISA website. [Click here](#).

Reference numbers of previous documents on the matter (the mention thereof does not constitute incorporation by reference):

The corporation's securities are listed on the Tel Aviv Stock Exchange

Date of revision of the structure of the form:
06/08/2024

Abbreviated name: Strauss Group

Address: 49 Hasivim St., Petach Tikva 49517

Tel: 03-6752499

Fax: 03-6752279

Email: yael.nevo@strauss-group.com

Corporate website: www.strauss-group.com

Previous names of the reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Electronically reported by: Alush Tiki

Title: Attorney/legal counsel

Name of employer company:

Address: 49 Hasivim St., Petach Tikva 4959504

Tel: 03-3132375

Fax:

Email: tiki.alush@strauss-group.com