

**UNOFFICIAL TRANSLATION FROM HEBREW**  
**The Hebrew version is the binding version**



**Corporation's Liabilities Status Report by Payment Dates**

Section 36A of the Securities Law, 1968

Reporting period: December 31, 2019

Following is the detailed corporation's liabilities status by payment dates:

**Company Name: Strauss Group Ltd.**

**A. Debentures issued by the reporting corporation to the public and held by the public, excluding such debentures held by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	61,701	-	-	-	23,810	85,511
Second year	-	66,554	-	-	-	21,494	88,048
Third year	-	66,554	-	-	-	19,069	85,623
Fourth year	-	129,644	-	-	-	15,225	144,869
Fifth year and thereafter	-	482,490	-	-	-	25,186	507,676
<b>Total</b>	-	<b>806,943</b>	-	-	-	<b>104,784</b>	<b>911,727</b>

**B. Private debentures and non-bank credit, excluding debentures or credit extended by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	125,937	56,724	-	-	-	24,952	207,613
Second year	115,097	101,190	-	-	-	16,559	232,846
Third year	108,455	51,213	-	-	-	7,030	166,698
Fourth year	7,591	1,236	-	-	-	2,026	10,853
Fifth year and thereafter	55,923	1,259	-	-	-	11,671	68,853
<b>Total</b>	<b>413,003</b>	<b>211,622</b>	-	-	-	<b>62,238</b>	<b>686,863</b>

**C. Bank credit from banks in Israel - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	25,922	25,000	-	-	-	3,898	54,820
Second year	-	-	-	-	-	2,599	2,599
Third year	25,922	25,000	-	-	-	2,599	53,521
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
<b>Total</b>	<b>51,844</b>	<b>50,000</b>	-	-	-	<b>9,096</b>	<b>110,940</b>

**D. Bank credit from banks abroad - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
<b>Total</b>	-	-	-	-	-	-	-

**E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	151,859	143,425	-	-	-	52,660	347,944
Second year	115,097	167,744	-	-	-	40,652	323,493
Third year	134,377	142,767	-	-	-	28,698	305,842
Fourth year	7,591	130,880	-	-	-	17,251	155,722
Fifth year and thereafter	55,923	483,749	-	-	-	36,857	576,529
<b>Total</b>	<b>464,847</b>	<b>1,068,565</b>	-	-	-	<b>176,118</b>	<b>1,709,530</b>

**F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	3,156	36,941	-	622	4,845	-	45,564
<b>Total</b>	<b>3,156</b>	<b>36,941</b>	-	<b>622</b>	<b>4,845</b>	-	<b>45,564</b>

**G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	9,759	1,937	23,903	345,600	6,255	-	387,454
<b>Total</b>	<b>9,759</b>	<b>1,937</b>	<b>23,903</b>	<b>345,600</b>	<b>6,255</b>	-	<b>387,454</b>

**H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)**

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	44,468	194,910	8,130	116	8,687	26,100	282,411
Second year	27,651	157,562	7,378	120	1,407	12,790	206,908
Third year	15,276	88,992	6,469	123	141	9,778	120,779
Fourth year	6,712	59,284	121,318	-	144	6,632	194,090
Fifth year and thereafter	16,934	118,654	1,401	-	191	8,881	146,061
<b>Total</b>	<b>111,041</b>	<b>619,402</b>	<b>144,696</b>	<b>359</b>	<b>10,570</b>	<b>64,181</b>	<b>950,249</b>

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands):

234,677

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands):

525,657