

**UNOFFICIAL TRANSLATION FROM HEBREW**  
**The Hebrew version is the binding version**



**Corporation's Liabilities Status Report by Payment Dates**

Section 36A of the Securities Law, 1968  
 Reporting period: March 31, 2019

Following is the detailed corporation's liabilities status by payment dates:

**Company Name: Strauss Group Ltd.**

**A. Debentures issued by the reporting corporation to the public and held by the public, excluding such debentures held by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | -                  | 31,545                 | -    | -      | -     | 24,914  | 56,459           |
| Second year               | -                  | 66,554                 | -    | -      | -     | 23,100  | 89,654           |
| Third year                | -                  | 66,554                 | -    | -      | -     | 20,676  | 87,230           |
| Fourth year               | -                  | 129,644                | -    | -      | -     | 18,251  | 147,895          |
| Fifth year and thereafter | -                  | 512,644                | -    | -      | -     | 38,172  | 550,816          |
| <b>Total</b>              | -                  | <b>806,941</b>         | -    | -      | -     | <b>125,113</b>                                  | <b>932,054</b>   |

**B. Private debentures and non-bank credit, excluding debentures or credit extended by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | 122,427            | 12,307                 | -    | -      | -     | 27,529  | 162,263          |
| Second year               | 115,003            | 101,219                | -    | -      | -     | 21,772  | 237,994          |
| Third year                | 104,872            | 101,242                | -    | -      | -     | 12,280  | 218,394          |
| Fourth year               | 100,514            | 947                    | -    | -      | -     | 4,383   | 105,844          |
| Fifth year and thereafter | 61,024             | -                      | -    | -      | -     | 13,113  | 74,137           |
| <b>Total</b>              | <b>503,840</b>     | <b>215,715</b>         | -    | -      | -     | <b>79,077</b>                                   | <b>798,632</b>   |

**C. Bank credit from banks in Israel - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | 25,768             | 25,000                 | -    | -      | -     | 5,186   | 55,954           |
| Second year               | -                  | -                      | -    | -      | -     | 2,593   | 2,593            |
| Third year                | -                  | -                      | -    | -      | -     | 2,593   | 2,593            |
| Fourth year               | 25,768             | 25,000                 | -    | -      | -     | 1,296   | 52,064           |
| Fifth year and thereafter | -                  | -                      | -    | -      | -     | -   | -                |
| <b>Total</b>              | <b>51,536</b>      | <b>50,000</b>          | -    | -      | -     | <b>11,668</b>                                   | <b>113,204</b>   |

**D. Bank credit from banks abroad - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)**

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | -                  | -                      | -    | -      | -     | -   | -                |
| Second year               | -                  | -                      | -    | -      | -     | -   | -                |
| Third year                | -                  | -                      | -    | -      | -     | -   | -                |
| Fourth year               | -                  | -                      | -    | -      | -     | -   | -                |
| Fifth year and thereafter | -                  | -                      | -    | -      | -     | -   | -                |
| <b>Total</b>              | -                  | -                      | -    | -      | -     | -   | -                |

E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | 148,195            | 68,852                 | -    | -      | -     | 57,629  | 274,676          |
| Second year               | 115,003            | 167,773                | -    | -      | -     | 47,465  | 330,241          |
| Third year                | 104,872            | 167,796                | -    | -      | -     | 35,549  | 308,217          |
| Fourth year               | 126,282            | 155,591                | -    | -      | -     | 23,930  | 305,803          |
| Fifth year and thereafter | 61,024             | 512,644                | -    | -      | -     | 51,285  | 624,953          |
| <b>Total</b>              | <b>555,376</b>     | <b>1,072,656</b>       | -    | -      | -     | <b>215,858</b>                                  | <b>1,843,890</b> |

F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

|                           | Principal payments |                        |      |            |              | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|------------|--------------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar     | Other        |   |                  |
| First year                | -                  | -                      | -    | -          | -            | -   | -                |
| Second year               | -                  | -                      | -    | -          | -            | -   | -                |
| Third year                | -                  | -                      | -    | -          | -            | -   | -                |
| Fourth year               | -                  | -                      | -    | -          | -            | -   | -                |
| Fifth year and thereafter | -                  | -                      | -    | -          | -            | -   | -                |
| One-time liability        | 3,280              | 36,670                 | -    | 654        | 5,148        | -   | 45,752           |
| <b>Total</b>              | <b>3,280</b>       | <b>36,670</b>          | -    | <b>654</b> | <b>5,148</b> | -   | <b>45,752</b>    |

G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)

|                           | Principal payments |                        |               |                |              | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|---------------|----------------|--------------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro          | Dollar         | Other        |   |                  |
| First year                | -                  | -                      | -             | -              | -            | -   | -                |
| Second year               | -                  | -                      | -             | -              | -            | -   | -                |
| Third year                | -                  | -                      | -             | -              | -            | -   | -                |
| Fourth year               | -                  | -                      | -             | -              | -            | -   | -                |
| Fifth year and thereafter | -                  | -                      | -             | -              | -            | -   | -                |
| One-time liability        | 11,379             | 531                    | 20,912        | 363,200        | 6,482        | -   | 402,504          |
| <b>Total</b>              | <b>11,379</b>      | <b>531</b>             | <b>20,912</b> | <b>363,200</b> | <b>6,482</b> | -   | <b>402,504</b>   |

H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)

|                           | Principal payments |                        |                |            |               | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|----------------|------------|---------------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro           | Dollar     | Other         |   |                  |
| First year                | 43,459             | 130,305                | 7,263          | 118        | 23,140        | 27,643  | 231,928          |
| Second year               | 35,082             | 139,399                | 6,847          | 122        | 475           | 13,633  | 195,558          |
| Third year                | 18,457             | 101,603                | 5,988          | 126        | 225           | 10,909  | 137,308          |
| Fourth year               | 9,695              | 66,245                 | 5,010          | 97         | 148           | 7,365   | 88,560           |
| Fifth year and thereafter | 19,857             | 159,380                | 127,000        | -          | 312           | 13,113  | 319,662          |
| <b>Total</b>              | <b>126,550</b>     | <b>596,932</b>         | <b>152,108</b> | <b>463</b> | <b>24,300</b> | <b>72,663</b>                                   | <b>973,016</b>   |

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | -                  | -                      | -    | -      | -     | -   | -                |
| Second year               | -                  | -                      | -    | -      | -     | -   | -                |
| Third year                | -                  | -                      | -    | -      | -     | -   | -                |
| Fourth year               | -                  | -                      | -    | -      | -     | -   | -                |
| Fifth year and thereafter | -                  | -                      | -    | -      | -     | -   | -                |
| Total                     | -                  | -                      | -    | -      | -     | -   | -                |

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | -                  | -                      | -    | -      | -     | -   | -                |
| Second year               | -                  | -                      | -    | -      | -     | -   | -                |
| Third year                | -                  | -                      | -    | -      | -     | -   | -                |
| Fourth year               | -                  | -                      | -    | -      | -     | -   | -                |
| Fifth year and thereafter | -                  | -                      | -    | -      | -     | -   | -                |
| Total                     | -                  | -                      | -    | -      | -     | -   | -                |

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

|                           | Principal payments |                        |      |        |       | Gross interest payments (without tax deduction) | Total - per year |
|---------------------------|--------------------|------------------------|------|--------|-------|---|------------------|
|                           | NIS, Index linked  | NIS, unlinked to Index | Euro | Dollar | Other |   |                  |
| First year                | -                  | -                      | -    | -      | -     | -   | -                |
| Second year               | -                  | -                      | -    | -      | -     | -   | -                |
| Third year                | -                  | -                      | -    | -      | -     | -   | -                |
| Fourth year               | -                  | -                      | -    | -      | -     | -   | -                |
| Fifth year and thereafter | -                  | -                      | -    | -      | -     | -   | -                |
| Total                     | -                  | -                      | -    | -      | -     | -   | -                |

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands):

265,873

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands):

410,234